



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to fully steady on hens and toms. Inquiries and offerings were light. Trading centered on spot loads of nonbasted hens and toms for October delivery with price ceilings of 79 cents. Trading was fair on fresh breast meat and light on fresh and frozen thigh meat. Bulk parts trading was very light.

EXPORT MARKET HIGHLIGHTS

Limited trading reported on tom drums moving south of the border.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-95
TURKEYS Y TOMS UNDER 22#	87-95
TURKEYS Y TOMS 22-24#	87-95
TURKEYS Y TOMS 24-26#	88-95
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-152
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	95-97
FRESH TURKEYS Y TOMS 14-24#	95-97
FROZEN TURKEYS Y HENS 8-16#	79-81
FROZEN TURKEYS Y TOMS 14-24#	79-81
FROZEN TURKEYS Y TOMS 24-28#	78-81

WHOLE YOUNG TURKEYS. FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-76	-	-	-	-	-	-	80	OCT
CENTRAL REGION 4/	75-76	-	-	-	77.50	40	DEC	-	-
WESTERN REGION 5/	75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	160	OCT
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 SEPTEMBER 1999.

Export inquiry light to good on frozen thigh meat, tom 2-joint wings, tom drums and frozen skin added mechanically separated turkey (MST). Offerings of frozen MST light, drums and tom 2-joint wings light to adequate, hen 2-joint wings tight, tom full-wings adequate. Domestic trading light to fair centering on fresh tom breast meat. Fresh tom breast meat offerings generally adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.00	60
BREASTS, 4-8 LBS PLANT GRADE 2/		T	96.00	40
DRUMSTICKS, TOM		F	18.57	46
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	19.00	20
WINGS, FULL-CUT, TOM	20.00		20.00	20
WINGS, FULL-CUT, HEN		R	22.00	20
WINGS, V-TYPE, TOM		W	23.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	17.00		17.00	20
NECKS, HEN		R	18.04	54
BREASTS, B/S, TOM 3/		R	175.00	40
BREASTS, B/S, TOM—FRESH 3/	186.00-190.00		189.00	440
THIGH MEAT	55.00		55.00	120
THIGH MEAT—FRESH	56.00		56.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	75.00	280
TENDERLOINS		F	158.00	10
DESTRAPPED TENDERS		R	174.00	40
WING MEAT WITH SKIN	60.00		60.00	20
MECHANICALLY SEPARATED 4/	18.00		18.00	20
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	18.00		18.00	240
WINGS FULL-CUT - TOMS		F	17.50	40
WINGS, V-TYPE, TOM		F	22.00	104
TAILS		R	12.64	288
MECHANICALLY SEPARATED 4/		F	18.75	40
THIGH MEAT - FROZEN		F	57.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.